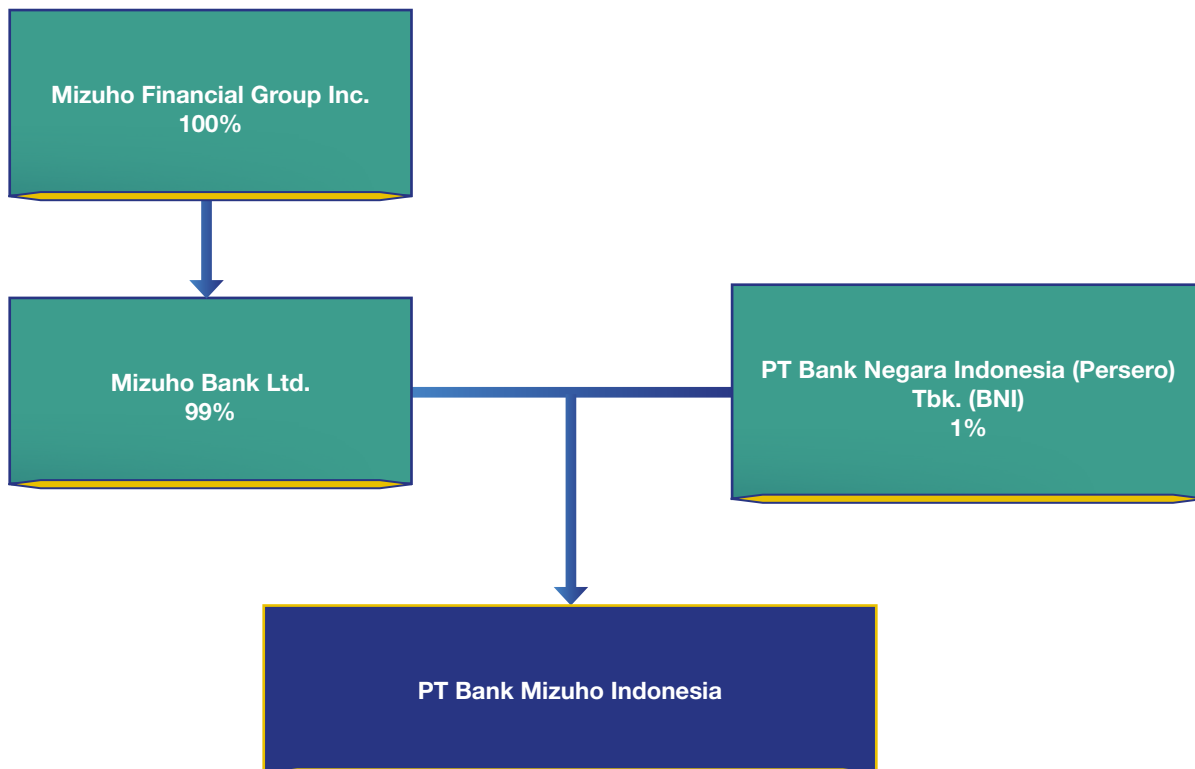


# Informasi Para Pemegang Saham

## Shareholders' Information

### Struktur Para Pemegang Saham Bank hingga Pemegang Saham Pengendali Akhir/ The Bank's Shareholders Structure up to the Ultimate Shareholder



#### Kelompok Usaha Bank dan Kepemilikan Saham

Pemegang saham mayoritas Bank adalah Mizuho Bank, Limited, yang merupakan anggota kelompok perusahaan yang dimiliki oleh Mizuho Financial Group, Inc. yang merupakan pemegang saham pengendali akhir Bank.

PT Bank Mizuho Indonesia tidak memiliki perusahaan afiliasi yang sahamnya dimiliki langsung oleh Bank.

Setiap anggota Dewan Direksi maupun Dewan Komisaris tidak memiliki saham apa pun pada Bank.

#### Bank's Business Group and Shares Ownership

The majority shareholder of the Bank is Mizuho Bank, Limited, which is a member of a group of companies that are owned by Mizuho Financial Group, Inc., as the ultimate shareholder of the Bank.

PT Bank Mizuho Indonesia does not have any affiliate company whose shares are directly owned by Bank.

None of the members of the Board of Directors or the Board of Commissioners own any share in the Bank.



## Pemegang Saham Pengendali Akhir

Pemegang Saham pengendali akhir PT Bank Mizuho Indonesia adalah Mizuho Financial Group, Inc. (MHFG).

Mizuho Financial Group, Inc. adalah salah satu lembaga keuangan terbesar di dunia yang menawarkan beragam jasa keuangan termasuk perbankan, *trust* dan sekuritas, dan usaha-usaha lainnya terkait jasa-jasa keuangan melalui kelompok usahanya. Kelompok usaha ini memiliki sekitar lebih dari 60.000 karyawan di seluruh dunia, dengan jumlah Aset lebih dari JPY252 triliun (pada akhir September 2022).

Kelompok usaha ini dibentuk pada bulan September tahun 2000 melalui pembentukan *holding company* dari tiga bank sebelumnya, The Dai-ichi Kangyo Bank (DKB), The Fuji Bank (Fuji) dan The Industrial Bank of Japan (IBJ). Di bawah payung *holding company* Mizuho Financial Group, Inc., anggota utama kelompok usaha ini adalah Mizuho Bank (MHBK), Mizuho Trust & Banking (MHTB), Mizuho Securities (MHSC), Asset Management One, dan Mizuho Research & Technologies .

MHBK menandai suatu awal baru dengan melakukan penggabungan dengan Mizuho Corporate Bank (MHCB) pada 1 Juli 2013. MHBK baru akan berusaha untuk menjawab berbagai macam kebutuhan nasabah individu dan korporasi dengan tepat dan cepat dibandingkan dengan sebelumnya dengan mengoptimalkan penggunaan kekuatan dan keunggulan yang telah diolah oleh kedua bank hingga saat ini.

Modal usaha per tanggal 31 Desember 2022 adalah sebesar JPY2.256,7 milyar. Saham yang dikeluarkan sebesar 2.539.249.894 saham biasa (per 31 Desember 2022). *Stock listing* pada *Tokyo Stock Exchange* dan *New York Stock Exchange*.

*Representative* adalah Bapak Masahiro Kihara sebagai Presiden & Grup CEO, yang ditunjuk pada tanggal 1 Februari 2022.

Kantor Pusat Mizuho Financial Group, Inc. terletak di Otemachi Tower, 1-5-5 Otemachi, Chiyoda-ku, Tokyo 100-8176, Jepang.

## Ratings (As of March 31<sup>st</sup>, 2022)

	Moody's	S&P	Fitch
Mizuho Financial Group (MHFG)	A1	A-	A
Mizuho Bank (MHBK)	A1	A	A-

## The Ultimate Shareholder

The ultimate shareholder of PT Bank Mizuho Indonesia is Mizuho Financial Group, Inc. (MHFG).

The Mizuho Financial Group, Inc. is one of the largest financial institutions in the world, offering a broad range of services including banking, trust and securities, and other business relating to financial services through its group of companies. The group has approximately over than 60,000 employees worldwide, with total assets of over JPY252 trillion (as end of September 2022).

The business group was established in September 2000 through the establishment of a holding company of our three predecessor banks, The Dai-ichi Kangyo Bank (DKB), The Fuji Bank (Fuji) and The Industrial Bank of Japan (IBJ). Under the umbrella of the holding company Mizuho Financial Group, Inc., this major business group includes Mizuho Bank (MHBK), Mizuho Trust & Banking (MHTB), Mizuho Securities (MHSC), Asset Management One, dan Mizuho Research & Technologies.

MHBK marked a new beginning by the merging with Mizuho Corporate Bank on July 1st, 2013. The new MHBK will strive to respond to the various needs of all individual and corporate customers more precisely and expeditiously than ever before by making optimal use of the strengths and advantages that the two banks have cultivated to date.

Capital as per December 31<sup>st</sup>, 2022 is JPY2,256.7 billion. Issued shares amounted to 2,539,249,894 common shares (as per December 31, 2022). *Stock listing* at the *Tokyo Stock Exchange* and *New York Stock Exchange*.

The representative is Mr. Masahiro Kihara as President & Group CEO, appointed on February 1<sup>st</sup>, 2022.

Mizuho Financial Group, Inc. Head Office is located at Otemachi Tower, 1-5-5 Otemachi, Chiyoda-ku, Tokyo 100-8176, Japan.



## Pemegang Saham Terbesar

Pemegang saham terbesar dari PT Bank Mizuho Indonesia adalah Mizuho Bank, Ltd. (“MHBK”).

Modal usaha per tanggal 31 Desember 2022 adalah sebesar JPY1.404,0 milyar. Pemegang Saham Utama (% kepemilikan) adalah Mizuho Financial Group, Inc. (100%).

## Majority Shareholder

The majority shareholder of PT Bank Mizuho Indonesia is Mizuho Bank, Ltd. (“MHBK”).

Working capital as of December 31<sup>st</sup>, 2022 is JPY1,404.0 billion. The Major Shareholder of MHBK (% of ownership) is the Mizuho Financial Group, Inc. (100%).

### Usaha Utama

- Deposito dan Pinjaman
- Pembelian dan Penjualan Surat Berharga
- Investasi pada Surat-surat Berharga
- Pembayaran Domestik
- Jasa-jasa transaksi dalam mata uang asing
- Jasa-jasa *Corporate Bond Trustee* dan *Register*
- Usaha Tambahan:
  - » Jasa keagenan,
  - » Jasa penyimpanan dan jasa *safe deposit*,
  - » Pinjaman atas Surat-surat berharga,
  - » Akseptasi dan Garansi,
  - » Beli dan Jual Emas,
  - » Pertanggungan Obligasi Publik,
  - » Penjualan Obligasi Publik,
  - » Menangani Surat Berharga Komersial,
  - » Transaksi Derivatif Suku Bunga, Derivatif Mata Uang dan Derivatif lainnya,
  - » Penjualan Polis Asuransi,
  - » Jasa Undian,
  - » Jasa Konsultasi,
  - » Jasa Administratif Pensiun yang Didefinisikan,
  
  - » Jasa Keagenan *Trust*,
  - » Instrumen Keuangan yang memperkenalkan Usaha Perdagangan Perantara,
  - » Layanan Administrasi Pensiun Iuran Pasti

### Main Business

- Deposit and Lending
- Buying and Selling of Securities
- Securities Investment
- Domestic Exchange Settlement
- Foreign Exchange Transaction Services
- Corporate Bond trustee and register services
- Auxiliary Business:
  - » Agency services,
  - » Safekeeping and safe deposit services,
  - » Securities lending,
  - » Acceptance and guarantees,
  - » Buying and Selling Gold,
  - » Public Bond Underwriting,
  - » Sale of Public Bonds,
  - » Handling Commercial Papers,
  - » Interest Rate Derivatives, Currency Derivatives and other Derivatives,
  - » Sale of Insurance Policies,
  - » Lottery Services,
  - » Consulting Services,
  - » Defined Contribution Pension Administrative Services,
  - » Trust Agent Services,
  - » Financial Instruments introducing Brokerage Business,
  - » Defined Contribution Pension Administrative Service

## Pemegang Saham Lokal

PT Bank Negara Indonesia (Persero) Tbk (“BNI”) awalnya didirikan di Indonesia sebagai suatu bank nasional dengan nama “Bank Negara Indonesia”. Selanjutnya berdasarkan Undang-undang No. 17 tahun 1968, BNI ditetapkan menjadi “Bank Negara Indonesia 1946”, dan statusnya menjadi bank umum milik negara.

Berdasarkan Peraturan Pemerintah No. 19 tahun 1992, tanggal 29 April 1992, BNI merubah statusnya menjadi perusahaan perseroan (Persero).

## Local Shareholder

PT Bank Negara Indonesia (Persero) Tbk (“BNI”) was originally established in Indonesia as a national bank under the name “Bank Negara Indonesia”. Subsequently, by virtue of Law No. 17 of the year 1968, BNI became “Bank Negara Indonesia 1946” and changed its status to a state-owned commercial bank.

Based on Government Regulation No.19 of the year 1992, dated April 29<sup>th</sup>, 1992, BNI changed its status to a limited liability corporation (Persero).



Produk-produk & jasa-jasa utama meliputi *Consumer Banking*, *Priority Banking* dan *Business Banking*. Bank, melalui anak perusahaannya, juga melakukan hubungan kerja sama dalam jasa-jasa sekuritas, pembiayaan, asuransi jiwa dan perbankan syariah, yang terdiri atas produk pendanaan dan pembiayaan berdasarkan prinsip syariah.

Di akhir tahun 2022, jumlah aset yang dimiliki BNI tercatat sebesar Rp1.029,84 triliun dan jumlah karyawan sebanyak 27.170 orang. Kantor pusat BNI berlokasi di Jl. Jend. Sudirman Kav. 1, Jakarta. Jaringan kantor BNI hingga akhir tahun 2022 tersebar di 34 Provinsi dan menjangkau 448 Kota/Kabupaten (87%) di seluruh Indonesia, yang terdiri dari 17 Kantor Wilayah, 195 Kantor Cabang, 1.971 Kantor Cabang Pembantu, 23 Sentra Bisnis Komersial, 27 Sentra Bisnis SME, 12 Sentra Pemrosesan Kredit Konsumer, 130 DigiCS, 10 Digital Branch, 16.385 ATM/CRM, dan 157.632 BNI Agen46. Selain itu, jaringan BNI juga meliputi 6 kantor cabang luar negeri yaitu Singapura, Hong Kong, Tokyo, London, dan Seoul serta 2 kantor perwakilan di Osaka dan Amsterdam.

Anak perusahaan BNI adalah PT BNI Life Insurance, PT BNI Multifinance, PT BNI Sekuritas, dan BNI Remittance Ltd., PT Bank Mayora, PT Bank BNI Modal Ventura.

Main product & services cover Consumer Banking, Priority Banking and Business Banking. The Bank, through its subsidiaries, is also engaged in securities services, financing, life insurance and sharia banking, which consist of funding and financing products based on the sharia principles.

At the end of 2022, BNI's total asset amounted to Rp1,029.84 trillion and 27,170 employees. BNI's head office is located at Jl. Jend. Sudirman Kav. 1, Jakarta. BNI's office network at the end of 2022 was spread across 34 Provinces and 448 Cities/Regencies (87%) in Indonesia, which consisted of 17 Regional Offices, 195 Branch Offices, 1,971 Sub-Branch Offices, 23 Commercial Business Centers, 27 SME Business Centers, 12 Consumer Credit Processing Centers, 130 DigiCS, 10 Digital Branches, 16,385 ATM/CRM, and 157,632 BNI Agen46. In addition, BNI's network also includes 6 overseas branches located in Singapore, Hong Kong, Tokyo, London, and Seoul, as well as 2 representative office in Osaka and Amsterdam.

BNI's subsidiaries are PT BNI Life Insurance, PT BNI Multifinance, PT BNI Sekuritas, and BNI Remittance Ltd., PT Bank Mayora, PT Bank BNI Modal Ventura.

## Laporan Keuangan Entitas Induk

## Financial Statements of Parent Entity

### Neraca Konsolidasi / Consolidated Balance Sheet

millions of Yen

	As of March 31, 2022	As of December 31, 2022
<b>Assets</b>		
Cash and Due from Banks	¥ 51,359,301	¥ 56,839,849
Call Loans and Bills Purchased	940,008	1,052,561
Receivables under Resale Agreements	12,750,363	14,333,722
Guarantee Deposits Paid under Securities Borrowing Transactions	2,340,089	1,770,292
Other Debt Purchased	3,476,021	4,041,909
Trading Assets	13,221,415	19,809,108
Money Held in Trust	591,183	583,626
Securities	44,641,060	35,665,864
Loans and Bills Discounted	84,736,280	91,230,919
Foreign Exchange Assets	2,627,492	2,961,851
Derivatives other than for Trading Assets	2,277,160	3,590,376
Other Assets	7,797,796	8,486,862
Tangible Fixed Assets	1,095,977	1,097,941
Intangible Fixed Assets	601,292	598,884
Net Defined Benefit Asset	863,217	773,335
Deferred Tax Assets	184,594	428,485
Customers' Liabilities for Acceptances and Guarantees	8,346,878	9,231,896
Reserves for Possible Losses on Loans	(783,886)	(706,244)
Reserve for Possible Losses on Investments	(107)	(1)
<b>Total Assets</b>	<b>¥ 237,066,142</b>	<b>¥ 251,791,239</b>



millions of Yen

	As of March 31, 2022		As of December 31, 2022	
<b>Liabilities</b>				
Deposits	¥	138,830,872	¥	143,491,614
Negotiable Certificates of Deposit		16,868,931		18,940,503
Call Money and Bills Sold		1,278,050		1,447,299
Payables under Repurchase Agreements		20,068,779		22,493,570
Guarantee Deposits Received under Securities Lending Transactions		1,172,248		430,910
Commercial Paper		1,775,859		2,009,782
Trading Liabilities		9,608,976		16,071,186
Borrowed Money		6,590,527		2,435,971
Foreign Exchange Liabilities		1,508,453		802,717
Short-term Bonds		537,167		525,867
Bonds and Notes		10,714,004		10,856,934
Due to Trust Accounts		1,167,284		1,529,791
Derivatives other than for Trading Liabilities		2,770,852		4,314,108
Other Liabilities		6,301,484		7,902,609
Reserve for Bonus Payments		120,052		71,453
Reserve for Variable Compensation		2,278		1,784
Net Defined Benefit Liability		71,774		71,708
Reserve for Director and Corporate Auditor Retirement Benefits		557		509
Reserve for Possible Losses on Sales of Loans		1,309		12,358
Reserve for Contingencies		6,622		13,196
Reserve for Reimbursement of Deposits		17,620		14,582
Reserve for Reimbursement of Debentures		10,504		8,219
Reserves under Special Laws		3,132		3,132
Deferred Tax Liabilities		30,923		21,395
Deferred Tax Liabilities for Revaluation Reserve for Land		59,962		59,499
Acceptances and Guarantees		8,346,878		9,231,896
<b>Total Liabilities</b>	¥	227,865,110	¥	242,762,605
<b>Net Assets</b>				
Common Stock	¥	2,256,767	¥	2,256,767
Capital Surplus		1,125,324		1,129,388
Retained Earnings		4,756,435		5,091,194
Treasury Stock		(8,342)		(8,607)
<b>Total Shareholders' Equity</b>		8,130,185		8,468,742
Net Unrealized Gains (Losses) on Other Securities		719,822		230,046
Deferred Gains or Losses on Hedges		(76,757)		(227,046)
Revaluation Reserve for Land		132,156		131,108
Foreign Currency Translation Adjustments		2,346		224,296
Remeasurements of Defined Benefit Plans		169,652		125,734
Own Credit Risk Adjustments, Net of Tax		(23)		(3)
<b>Total Accumulated Other Comprehensive Income</b>		947,197		484,136
<b>Stock Acquisition Rights</b>		94		5
<b>Non-Controlling Interests</b>		123,555		75,750
<b>Total Net Assets</b>		9,201,031		9,028,634
<b>Total Liabilities and Net Assets</b>	¥	237,066,142	¥	251,791,239



**Laba Rugi Konsolidasi selama Sembilan bulan yang berakhir pada 31 Desember / Consolidated Statements of Income Nine months ended December 31**

millions of Yen

	For the nine months ended December 31, 2021		For the nine months ended December 31, 2022	
<b>Ordinary Income</b>	¥	2,345,453	¥	4,308,147
Interest Income		932,956		2,050,840
<i>Interest on Loans and Bills Discounted</i>		639,491		1,175,714
<i>Interest and Dividends on Securities</i>		179,667		268,434
Fiduciary Income		44,755		43,548
Fee and Commission Income		648,856		640,453
Trading Income		275,516		1,056,220
Other Operating Income		239,665		389,222
Other Ordinary Income		203,702		127,861
<b>Ordinary Expenses</b>		1,847,796		3,649,996
Interest Expenses		218,683		1,326,742
<i>Interest on Deposits</i>		42,572		495,216
Fee and Commission Expenses		127,687		125,607
Trading Expenses		—		843,720
Other Operating Expenses		99,907		140,296
General and Administrative Expenses		1,010,145		1,057,623
Other Ordinary Expenses		391,372		156,004
<b>Ordinary Profits</b>		497,656		658,150
<b>Extraordinary Gains</b>		67,229		41,945
<b>Extraordinary Losses</b>		9,779		10,134
<b>Income before Income Taxes</b>		555,106		689,961
Income Taxes:				
Current		94,980		104,022
Refund of Income Taxes		(270)		(9,271)
Deferred		(27,757)		47,787
Total Income Taxes		66,951		142,537
<b>Profit</b>		488,154		547,423
<b>Profit Attributable to Non-controlling Interests</b>		9,497		4,146
<b>Profit Attributable to Owners of Parent</b>	¥	478,656	¥	543,277

**Laporan Laba Rugi Komprehensif selama Sembilan bulan yang berakhir pada 31 Desember / Consolidated statements of comprehensive income) nine months ended December 31**

millions of Yen

	For the nine months ended December 31, 2021		For the nine months ended December 31, 2022	
Profit	¥	488,154	¥	547,423
Other Comprehensive Income		(237,204)		(460,709)
Net Unrealized Gains (Losses) on Other Securities		(154,295)		(491,119)
Deferred Gains or Losses on Hedges		(84,735)		(150,531)
Foreign Currency Translation Adjustments		72,084		195,641
Remeasurements of Defined Benefit Plans		(78,465)		(43,681)
Own Credit Risk Adjustments, Net of Tax		—		19
Share of Other Comprehensive Income of Associates Accounted for Using Equity Method		8,207		28,962
Comprehensive Income		250,949		86,714
(Breakdown)				
Comprehensive Income Attributable to Owners of Parent		240,222		81,264
Comprehensive Income Attributable to Non-controlling Interests		10,726		5,450